



**CITY OF SCOTTSDALE
COMMITTEE CAMPAIGN
FINANCE REPORT**

COMMITTEE ID NUMBER

COMMITTEE INFORMATION (required):

Committee Information: Committee Name: _____

CANDIDATE INFORMATION (only if filing as a candidate committee):

Office Sought: County Office: _____ Special District Office: _____
 City/Town Office: _____ School Board District: _____

Cumulative Report:

Check here if this is the candidate committee's first, cumulative report for the election cycle. Also select appropriate Reporting Period below.
 Cumulative reporting period start date (which supersedes the start date for the Reporting Period selected below): _____

REPORTING PERIOD (check one):

REPORTING PERIOD	REPORT DUE
2023 March Pre-Election Report (Local Only): January 1, 2023 to February 25, 2023	February 26, 2023 to March 4, 2023
2023 March Post-Election (Q1) Report (Local Only): February 26, 2023 to March 31, 2023	April 1, 2023 to April 15, 2023
2023 Quarter 1 Report: January 1, 2023 to March 31, 2023	April 1, 2023 to April 17, 2023
2023 May Pre-Election Report (Local Only): April 1, 2023 to April 29, 2023	April 30, 2023 to May 6, 2023
2023 May Post-Election (Q2) Report (Local Only): April 30, 2023 to June 30, 2023	July 1, 2023 to July 15, 2023
2023 Quarter 2 Report: April 1, 2023 to June 30, 2023	July 1, 2023 to July 17, 2023
2023 August Pre-Election Report (Local Only): July 1, 2023 to July 15, 2023	July 16, 2023 to July 22, 2023
2023 August Post-Election (Q3) Report (Local Only): July 16, 2023 to September 30, 2023	October 1, 2023 to October 16, 2023*
2023 Quarter 3 Report: July 1, 2023 to September 30, 2023	October 1, 2023 to October 16, 2023*
2023 November Pre-Election Report (Local Only): October 1, 2023 to October 21, 2023	October 22, 2023 to October 28, 2023
2023 November Post-Election (Q4) Report (Local Only): October 22, 2023 to December 31, 2023	January 1, 2024 to January 16, 2024*
2023 Quarter 4 Report: October 1, 2023 to December 31, 2023	January 1, 2024 to January 16, 2024*
2024 March Pre-Election Report (Local Only): January 1, 2024 to February 24, 2024	February 25, 2024 to March 2, 2024
2024 March Post-Election (Q1) Report (Local Only): February 25, 2024 to March 31, 2024	April 1, 2024 to April 15, 2024
2024 Quarter 1 Report: January 1, 2024 to March 31, 2024	April 1, 2024 to April 15, 2024
2024 May Pre-Election Report (Local Only): April 1, 2024 to May 4, 2024	May 5, 2024 to May 11, 2024
2024 May Post-Election (Q2) Report (Local Only): May 5, 2024 to June 30, 2024	July 1, 2024 to July 15, 2024
2024 Quarter 2 Report: April 1, 2024 to June 30, 2024	July 1, 2024 to July 15, 2024
2024 July Pre-Primary Election Report: July 1, 2024 to July 13, 2024	July 14, 2024 to July 20, 2024
2024 July Post-Primary Election (Q3) Report: July 14, 2024 to September 30, 2024	October 1, 2024 to October 15, 2024
2024 Quarter 3 Report: July 1, 2024 to September 30, 2024	October 1, 2024 to October 15, 2024
2024 November Pre-General Election Report: October 1, 2024 to October 19, 2024	October 20, 2024 to October 26, 2024
2024 November Post-General Election (Q4) Report: October 20, 2024 to December 31, 2024	January 1, 2025 to January 15, 2025
Final Campaign Finance Report Prior to Committee Termination: End of Previous Period through Today's Date	Same Date of Termination

*Reporting deadline extended to next business day if deadline date is a holiday or Sunday. A.R.S. §§§ 1-243(A), 1-301 and 1-303.

FINANCIAL SUMMARY (required):

Activity	Cash Activity This Reporting Period	Election Cycle to Date
(a) Committee value at the beginning of this reporting period (i.e. ending balance from the previous reporting period)		
(b) + Total receipts (from "Summary of Receipts," line 13 (cash column) for this reporting period)		
(c) - Total disbursements (from "Summary of Disbursements," line 16 (cash column) for this reporting period)		
(d) = Balance at close of reporting period		
<input type="checkbox"/> Check here if filing <u>no</u> financial activity during the reporting period. Lines (a)-(d) still must be completed, but only this cover page and the following page need to be filed.		

Committees with financial activity must file the cover page, summary of receipts, summary of disbursements, and any schedules that contain financial activity. Arizona Secretary of State Revision 9/28/23; League Update 03/25/24 (fillable format)



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Under A.R.S. § 16-926(B)(5), a campaign finance report must be certified by the committee treasurer under penalty of perjury that the contents of the report are true and correct.

By filing this report, you certify that, under penalty of perjury, you have examined the contents of this report, and the contents are true and correct.

Printed Name of Committee Treasurer



Signature of Committee Treasurer

Date



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SUMMARY OF RECEIPTS (Schedule A):

Receipts	Cash	Equity
1. Monetary Contributions Received		
(a) In-State Individuals - More than \$100		
(b) In-State Individuals - \$100 or Less (Aggregate)		
(c) Out-of-State Individuals		
(d) Candidate Committees		
(e) Political Action Committees		
(f) Political Parties		
(g) Partnerships		
(h) Corporations & Limited Liability Companies (PACs & Political Parties Only)		
(i) Labor Organizations (PACs & Political Parties Only)		
(j) Candidate's Personal Monies (Candidate Committees Only)		
(k) Monetary Contributions Subtotal (add 1(a) through 1(j))		
(l) Refunds Given Back to Contributors		
(m) Net Monetary Contributions (subtract 1(l) from 1(k))		
2. Loans		
(a) Loans Received		
(b) Forgiveness on Loans Received		
(c) Repayment on Loans Made		
(d) Interest Accrued on Loans Made		
(e) Loans Subtotal (cash: add 2(a), 2(c) & 2(d))		
3. Rebates and Refunds Received		
4. Interest Accrued on Committee Monies		
5. In-Kind Contributions Received		
(a) In-State Individuals - More than \$100		
(b) In-State Individuals - \$100 or Less (Aggregate)		
(c) Out-of-State Individuals		
(d) Candidate Committees		
(e) Political Action Committees		
(f) Political Parties		
(g) Partnerships		
(h) Corporations & Limited Liability Companies (PACs & Political Parties Only)		
(i) Labor Organizations (PACs & Political Parties Only)		
(j) Candidate's Personal Assets or Property (Candidate Committees Only)		
(k) In-Kind Contributions Subtotal (equity: add 5(a) through 5(j))		
6. In-Kind Donations Received (Non-Contributions) (Political Parties Only)		
7. Extensions of Credit		
(a) Extensions of Credit Received		
(b) Payments on Extensions of Credit Received		
(c) Net Extensions of Credit (subtract 7(b) from 7(a))		
8. Joint Fundraising / Shared Expense Payments Received		
9. Payments Received for Goods / Services		
10. Outstanding Accounts Receivable / Debts Owed to Committee		
11. Transfer In Surplus Monies / Transfer Out Debt (use cash and/or equity as applicable)		
12. Miscellaneous Receipts (use cash and/or equity as applicable)		
13. Total Receipts (cash: add 1(m), 2(e), 3-4, 8-9, 11-12; equity: add 2(b), 5(k), 6-7(c), 10-12)		



**CITY OF SCOTTSDALE
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SUMMARY OF DISBURSEMENTS (Schedule B):

Disbursements	Cash	Equity
1. Disbursements for Operating Expenses		
2. Contributions Made		
(a) Candidate Committees		
(b) Political Action Committees		
(c) Political Parties		
(d) Partnerships		
(e) Corporations & Limited Liability Companies (PAC & Political Parties Only)		
(f) Labor Organizations (PAC & Political Parties Only)		
(g) Monetary Contributions Subtotal (add 2(a) through 2(f))		
(h) Contribution Refunds Provided to the Reporting Committee		
(i) Monetary Contributions Total (subtract 2(h) from 2(g))		
3. Loans		
(a) Loans Made		
(b) Loan Guarantees Made		
(c) Forgiveness on Loans Made		
(d) Repayment of Loans Received		
(e) Accrued Interest on Loans Received		
(f) Total Loans (cash: add 3(a), 3(d) & 3(e); equity: add 2(b) & 2(c))		
4. Rebates and Refunds Made (Non-Contributions)		
5. Value of In-Kind Contributions Provided		
(a) Candidate Committees		
(b) Political Action Committees		
(c) Political Parties		
(d) Partnerships		
(e) Corporations & Limited Liability Companies (PAC & Political Parties Only)		
(f) Labor Organizations (PAC & Political Parties Only)		
(g) Contributions Subtotal (add 5(a) through 5(f))		
6. Independent Expenditures Made		
7. Ballot Measure Expenditures Made		
8. Recall Expenditures Made		
9. Support Provided to Party Nominees (Political Parties Only)		
10. Joint Fundraising / Shared Expense Payments Made		
11. Reimbursements Made		
12. Outstanding Accounts Payable / Debts Owed by Committee		
13. Transfer Out Surplus Monies / Transfer In Debt (use cash and/or equity as applicable)		
14. Miscellaneous Disbursements		
15. Aggregate of Disbursements - \$250 or Less		
16. Total Disbursements (cash: add 1, 2(i), 3(f), 6-11 & 13-15; equity: add 3(f), 5(g), & 12-15)		



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MONETARY CONTRIBUTIONS RECEIVED FROM IN-STATE INDIVIDUALS - MORE THAN \$100 DURING ELECTION CYCLE:*

SCHEDULE A(1)(a)

Individual Contributor Information				Amount Received	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
2	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
3	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
4	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
5	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(a))						

*If in-state individual contributions of \$100 or less are listed on Schedule A(1)(b), do not include them on Schedule A(1)(a).

Schedule A(1)(a), page ____ of ____



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MONETARY CONTRIBUTIONS RECEIVED FROM IN-STATE INDIVIDUALS - \$100 OR LESS (AGGREGATE):*

SCHEDULE A(1)(b)

	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
Cumulative Contributions from In-State Individuals - \$100 or Less		
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(b))		

*If in-state individual contributions of more than \$100 are listed on Schedule A(1)(a), do not include them.



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DISBURSEMENTS FOR OPERATING EXPENSES:

SCHEDULE B(1)

Recipient Information				Amount Paid	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name	Disbursement Date		<input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address					
	City	State	ZIP			
	Type of Operating Expense Paid	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
2	Name	Disbursement Date		<input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address					
	City	State	ZIP			
	Type of Operating Expense Paid	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
3	Name	Disbursement Date		<input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address					
	City	State	ZIP			
	Type of Operating Expense Paid	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
4	Name	Disbursement Date		<input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address					
	City	State	ZIP			
	Type of Operating Expense Paid	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
5	Name	Disbursement Date		<input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address					
	City	State	ZIP			
	Type of Operating Expense Paid	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
Enter total only if last page of schedule (transfer the total disbursed this period to "Summary of Disbursements," line 1)						

Kwasman for Scottsdale**Committee ID: COS-2023-03****MONETARY CONTRIBUTIONS RECEIVED FROM IN-STATE INDIVIDUALS**

Donation Date	Name	Last Name	Address	City	St.	Zip	Occupation	Employer	Amount Received	Total This Reporting Period	Total This Election Cycle
10/2/24	Rawleigh	Grove	6847 N 1st Ave	Phoenix	AZ	85013	VP	PING	\$ 500.00	\$ 500.00	\$ 500.00
10/7/24	Don	Hesselbrock	10045 N 88th Pl	Scottsdale	AZ	85253	Owner	Corporate Security Specialists	\$ 200.00	\$ 200.00	\$ 200.00
10/7/24	James	Amstertte	3419 N Rose Circle	Scottsdale	AZ	85251	Dentist	Self	\$ 100.00	\$ 100.00	\$ 100.00
10/7/24	Paul	Rowe	5206 N 78th Pl	Scottsdale	AZ	85250	Retired	Retired	\$ 100.00	\$ 100.00	\$ 100.00
10/7/24	Robert	Siewarth	7770 E Lakeview Ct	Scottsdale	AZ	85258	EVP	Banner Health	\$ 100.00	\$ 100.00	\$ 100.00
10/8/24	Jean	Lance	6329 N 44th St	Paradise Valley	AZ	85253	EVP	Banner Health	\$ 250.00	\$ 250.00	\$ 250.00
10/8/24	Scott and Rebecca	Nordlund	22095 N 89th St	Scottsdale	AZ	85255	EVP	Banner Health	\$ 250.00	\$ 250.00	\$ 250.00
10/8/24	Jason	Bezozo	3615 N Granite Reef Rd	Scottsdale	AZ	85251	VP	Banner Health	\$ 250.00	\$ 250.00	\$ 250.00
10/8/24	Troy and Haley	Freeman	24358 N 76th Way	Scottsdale	AZ	85258	VP	Banner Health	\$ 300.00	\$ 300.00	\$ 300.00
10/8/24	Patrick and Lindsey	Williams	201 E State Ave	Phoenix	AZ	85020	Philanthropy P	Self	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
10/18/24	Jeff	McDonald	7025 N Scottsdale Rd, Suite 170	Paradise Valley	AZ	85253	Owner	Trevors	\$ 250.00	\$ 250.00	\$ 250.00
10/16/24	Daniel	Foote	7543 E Coolidge Street	Scottsdale	AZ	85251	Consultant	Self	\$ 25.00	\$ 25.00	\$ 25.00
10/14/24	Sheryl	Bohlander	24665 N 120th PL	Scottsdale	AZ	85255	retired	retired	\$ 150.00	\$ 150.00	\$ 150.00
10/10/24	Aaron	Siri	6002 East Onyx Avenue	Paradise Valley	AZ	85253	Attorney	Siri Glimstad LLP	\$ 500.00	\$ 500.00	\$ 5,000.00
10/8/24	Gretchen	Jacobs	6916 E Mariposa Drive	Scottsdale	AZ	85251	Attorney	Law Offices of Gretchen Jacobs, Ltd.	\$ 500.00	\$ 500.00	\$ 500.00
10/8/24	Anthony	Napolitano	6742 E Gelding Dr	Scottsdale	AZ	85254	Attorney	Bergin, Frakes, Smalley Oberholtzer, PLLC	\$ 100.00	\$ 100.00	\$ 100.00

10/6/24	Janis	Flavin	17959 E Cindercone Rd.	Rio Verde	AZ	85263	retired	retired	\$	\$	\$
									100.00	100.00	100.00
10/6/24	gordon	gaddy	40480 N109th place	Scottsdale	AZ	85262	retired	retired	\$	\$	\$
									100.00	100.00	100.00

Period Total

\$4,775.00

Kwasman for Scottsdale

Committee ID: COS-2023-03

MONETARY CONTRIBUTIONS RECEIVED FROM OUT-OF-STATE INDIVIDUALS

Donation Date	Name	Last Name	Address	City	St.	Zip	Occupation	Employer	Amount Received	Total This Reporting Period	Total This Election Cycle
10/8/24	Aaron and Amy	Perry	5133 N Bay Rd	Miami Beach	FL	33140	President	Banner Health	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00

Period Total

\$ 1,000.00

Kwasman for Scottsdale

Committee ID: COS-2023-03

DISPURSEMENTS FOR OPERATING EXPENSES

Donation Date	Name	Expense	Address	City	St.	Zip	Amount Received	Total This Reporting Period	Total This Election Cycle
10/8/24	Roosevelt Strategy Group	Consulting	3105 E Camelback Rd #616	Phoenix	AZ	85016	\$11,471.89	\$49,787.69	\$182,700.38
10/15/24	Roosevelt Strategy Group	Consulting	3105 E Camelback Rd #616	Phoenix	AZ	85016	\$38,315.80	\$49,787.69	\$182,700.38
10/18/24	Winred	Processing fee	611 Pennsylvania Avenue, SE #145.	Washington	DC	20003	\$67.97	\$67.97	\$3,713.49

Period Total:

\$49,855.66

From: [Adam Kwasman](#)
To: [Lane, Benjamin](#)
Subject: Re: 3rd REMINDER: City of Scottsdale Campaign Finance Report Due on Saturday, October 26, 2024
Date: Saturday, October 26, 2024 7:05:12 PM
Attachments: [image004.png](#)
[FINAL Kwasman Pre Gen CFR 2024.pdf](#)

External Email: Please use caution if opening links or attachments!

Hi Ben,
Please see the attached CFR for Pre-General. Thank you

Adam Kwasman

On Thu, Oct 24, 2024 at 6:06 PM Lane, Benjamin <BLane@scottsdaleaz.gov> wrote:

Dear Candidate Committees:

The 2024 November Pre-General Campaign Finance Report is **due no later than 11:59 p.m. on Saturday, October 26, 2024.**

IMPORTANT NOTE #1: All open (non-terminated) Candidate Committees that participated in the July 2024 Primary Election must continue to file reports for the rest of the 2024 election cycle even if they are not involved in the November 2024 General Election. If you would like information on how to terminate your committee, please contact me directly.

IMPORTANT NOTE #2: This report is due on a Saturday. City Hall will not be open on Saturday, so if you plan to file your report in person, please file it by 5:00 p.m. on Friday, October 25th. If you plan to email your report, please email it to me by 11:59 p.m. on Saturday, October 26th.

Candidate Committees are required to file a 2024 November Pre-General Report covering activity from October 1, 2024 to October 19, 2024.

For the "Reporting Period" please check the "2024 November Pre-General Election Report" box, which can be found towards the bottom of the first page.

2024 November Pre-General Election Report: October 1, 2024 to October 19, 2024
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October 20, 2024 to October 26, 2024

IMPORTANT NOTE #3: If you did not have any activity during this period (either contributions or expenditures), you can file a "No Activity" report. Please contact me for more information on how to file a "No Activity" report if it is applicable to your committee.

A fillable version of the Campaign Finance Report is attached for your use and also can be found [here](#).

IMPORTANT NOTE #4: This is a new report form that has been updated to comply with recent changes in State law related to reporting dates. This form also covers activity for the 2023-24 Election Cycle. **For this reason, please use the attached form to fill out your Campaign Finance Report.**

Reports may be filed in the following ways:

1. Electronically – after completing the report, you may email it to me prior to the filing deadline. I will send you an email confirming your report was received.
2. Hard copy – reports may be filed in person with the City Clerk's Office at Scottsdale City Hall (3939 N. Drinkwater Blvd.) during normal business hours.

Any reports filed after the deadline will be assessed a late fee.

For reference, previously filed campaign finance reports for your committee can be found at: <https://eservices.scottsdaleaz.gov/cityclerk/CampaignFinance>

Campaign Finance Reports must be filed by 11:59 p.m. on Saturday, October 26, 2024.

I hope this information helps and please contact me with any questions.

Sincerely,
Ben



Ben Lane | City Clerk
City of Scottsdale
3939 N. Drinkwater Blvd. | Scottsdale, AZ 85251
480-312-2411 | scottsdaleaz.gov